



PROOF OF CLAIM

**IN THE MATTER OF THE CCAA PROCEEDINGS OF 2669337 ALBERTA LTD.
(the "APPLICANT")**

Regarding the claim of _____ (referred
to in this form as (the "**Claimant**").
(name of Claimant)

All notices or correspondence regarding this claim to be forwarded to the Claimant at the following address:

Telephone Number: _____

Facsimile Number: _____

Attention (Contact Person): _____

Email Address: _____

(All future correspondence will be delivered to the designated email address unless the Claimant specifically requests that hardcopies be provided)

Please provide hardcopies of materials to the address above.

I, _____ (name of the Claimant or representative of the Claimant), of _____ (City, Province or State) do hereby certify that:

I am the Claimant;

OR

I am _____ (state position/title) of the Claimant.

I have knowledge of all the circumstances connected with the claim referred to in this form.

The Applicant is indebted to the Claimant in the sum of CDN\$ _____ (insert CDN\$ value of claim) as shown by the statement of account attached hereto and marked Schedule "A". If a Claimant's claim is to be reduced by deducting any counterclaims to which the Applicant is entitled and/or amounts associated with the return of equipment and/or assets by the Applicant, please specify. Capitalized terms used but not defined herein have the meaning given in the Claims Process Order dated February 19, 2025, which is posted on the website of the Monitor at <http://cfcanada.fticonsulting.com/Razor-Blade>.

The statement of account must specify the evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

- A. PROPRIETARY/TRUST CLAIM OF \$ _____. In respect of this claim, the Claimant asserts a proprietary interest in certain assets or funds of the Applicant, or asserts that it is the beneficiary of a trust or deemed trust over certain assets or funds held by the Applicant.

Give full particulars of the proprietary or trust interest which the Claimant asserts, including the specific relevant assets or funds, and attach a copy of the relevant documents as Schedule "B".

- B. POST-FILING CLAIM OF \$ _____. That in respect of this claim, the relevant amounts owing accrued from and after January 30, 2024.

- C. SECURED CLAIM OF \$_____. That in respect of this claim, the Claimant holds security over certain assets of the Applicant, particulars of which are as follows:

Give full particulars of the security, including the date on which the security was given and the value at which the Claimant assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

- D. D&O CLAIM OF \$_____. That this claim is (i) against the Directors and/or Officers, in their capacity as such, or (ii) by the Directors and/or Officers, in their capacity as such, against the Applicant, and in either case, the relevant amounts accrued from and after January 30, 2024, and the Directors and/or Officers are indemnified pursuant to paragraph 21 of the ARIO and such indemnity is secured by the Directors' Charge (as defined in the ARIO).

Have you acquired this Claim by assignment?

No

Yes

(if yes, attach documents evidencing assignment)

(if yes) Full Legal Name of original creditor(s):

DATED this ____ day of _____, 2025.

Per:



**Corporate Finance &
Restructuring**

1610, 520 – 5th Ave. SW
Calgary, Alberta, T2P 3R7

Witness

Claimant Signature

Print name of Claimant:

If Claimant is other than an individual, print name and title of authorized signatory.

Signature:

Name:

Title:
